

7 REASONS TO REVIEW YOUR WILL



Life changes — and your will should, too. As your situation and goals change, your estate plan should evolve to reflect your needs.

1. Family

YES

- Have you or your children recently married, remarried or divorced?
- Have you gained family members either through birth, adoption or marriage?
- Do you need to determine a trusted guardian for your children?
- Have you experienced the death of someone dear to you?
- Have you or your loved ones experienced a significant injury or life-altering illness?
- Are you concerned about the financial maturity of your heirs?

2. Charitable Relationships

- Have you become more involved in your church or a particular ministry?
- Does your will reflect your Christian values and priorities?

3. Career

- Has your employer or income level changed?
- Do you have new business ventures?
- Have you recently retired or are you planning to retire soon?

4. Assets

- Has your estate experienced a significant increase or decrease in value?
- Have you bought, sold or moved a business?
- Have you bought or sold property?
- Have you changed the beneficiaries on your insurance policies or retirement assets?

5. Location

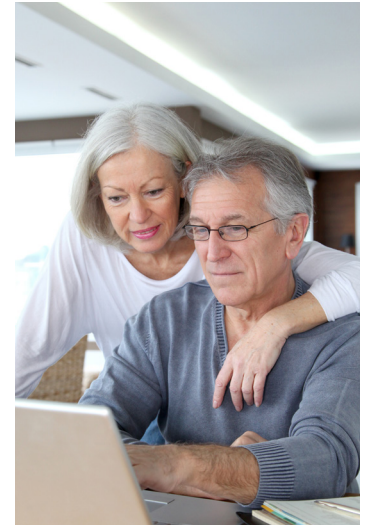
- Have you or those listed in your will moved?

6. Tax Law

- Have state or federal tax laws changed since you last reviewed your will?

7. Time

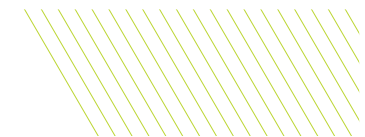
- Has it been more than three years since you last reviewed your will?



Talk with a Planner

Through our partnership with Barnabas Foundation, you have access to complimentary will planning services with someone who understands tax-wise charitable planning from a biblical perspective. We'll help you review your will and make important, God-honoring decisions in an atmosphere of complete confidence and trust.

Start your conversation by calling David's House Ministries today at 616.247.7861 or emailing gvandergoot@dhmin.org.



If you answered "yes" to any of these questions, it's time to review your will!